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Email: mepp@plannera.ca

# **Designation of Beneficiary**

You can make this change online through PLA	Net (some legislativ	ve restrictions may ap	oply). Or, mail the <u>c</u>	original completed and signed form to MEPP
1 Tell Us About You (Ple	ase Print)			
Social Insurance Number:		Please proceed to next field using the Tab button		
Last Name:	First Name & Initial:			
2 Your Designation of B	eneficiary(ie	25)		
If you have a spouse, <b>your spouse m</b> your spouse completes a waiver.	ust be named a	as your beneficia	<b>ary</b> in the "Spou	se as Beneficiary" area below, unless
If you wish to designate contingent be Beneficiaries" area below. If your spour indicate that you are designating con	ıse has waived l	nis or her entitlen	•	•
Name		Relationship		Birthdate (day/month/year)
		Legal Marriage Common-law		
Other Beneficiaries	No Spouse Contingent Ben		ngent Benefic	iaries
Name	Relationship		Portion	Birthdate (day/month/year)
I hereby revoke all previous designati payable from the Municipal Employee				ne the above to receive any amount
Signature of Member				
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## **Designation of Beneficiaries**

### **Spouses**

Your spouse is your beneficiary unless he or she waives that right. Contact the Plan administrators for more information and/or to obtain forms. The most current definition of spouse can be found in the MEPP In-Depth on Designation of Beneficiary for Members Who Have Not Retired.

Before signing and returning this form, ensure that your beneficiary designation(s), together with your will, carry out your intent for the distribution of your death benefits.

### Minors

In general, provincial legislation does not allow payment of benefits directly to minors. If you name a minor as a beneficiary, you should make any arrangements that are necessary (such as the appointment of a trustee) to ensure that the benefits are paid according to your intention.

### Responsibility

It is your responsibility to ensure that the designations are up to date and reflect your intentions at all times. Changes in your marital or family status may indicate a need to update your beneficiaries.

The Municipal Employees' Pension Plan is not responsible for the validity or effect of any designation made on this form.

# **Beneficiary Designations**

- Always indicate the full name of the beneficiary.
- Print all information.
- Enter only one beneficiary per line.
- If you name more than one beneficiary, ensure that the portions total 100%.
- If you name a charitable organization or church, please provide the legal name and address of the organization.